

## **Investment Contract**

## Parties:

This INVESTMENT AGREEMENT is made and will enter into effect January 1, 2024, by and between John Smith of BioPackaging Solutions Corp. ("Company") and Harold James ("Investor")

Whereas, the Company is primarily engaged in the production and distribution of biodegradable food packaging and principally operates its business at 1230 Main Street New York City, New York 12345, and agrees to accept a loan from the Investor with the condition of eventual repayment, subject to the contract, and

Whereas the Investor agrees to invest in the production and distribution business of the Company through a non-convertible loan to the amount of fifty thousand dollars (\$50,000), and receive repayment as defined by the contract.

In consideration of the preceding mutual declarations, intending to be legally bound by the terms and conditions defined in the Contract, the parties agree as follows:

## **Terms and Conditions:**

- The Lender agrees to loan the Company a single sum of \$50,000
- As provided by the terms of this contract, the mutually agreed-upon date of maturity is July 1, 2024, 6 months from the date of when the contract comes into effect.
- At the date of maturity, the Company is responsible for the repayment of the sum through a mutually agreed structured plan.
- In accordance with the terms of the Contract, the Company is responsible for repaying a lender a sum which is equal to 90% of the original investment, or forty-five thousand dollars (\$45,000). This sum is due in full within one month of the maturity date, or between July 1, 2024 and August 1, 2024.
- In accordance with the terms of the Contract, the Company is responsible for monthly payments to the Investor during the maturity period of the Ioan. These monthly payments are representative of the monthly revenue generated by the Company before taxes and depreciation. Each monthly payment made from the Company to the Investor is to be equal in value to 5% of the monthly revenue generated by the Company before taxes and depreciation. Each monthly payment is to be made on the final day of each month. Accordingly, the following payments will be due: 5% of the revenue generated during the month of January due January 31, 2024, 5% of the revenue generated during the month of March due March 31, 2024, 5% of the revenue generated during the month of April due April 30,



2024, 5% of the revenue generated during the month of May due May 31, 2024, and 5% of the revenue generated during the month of June due June 30, 2024